



Economic Impact of COVID-19 on Pennsylvania Leisure and Hospitality Sector

Senate Majority Policy Committee

April 13, 2021

Year-Over-Year Change in PA Payroll Employment (000s)

	YOY Number Change (000s)		YOY Percent Change	
	Apr 20	Feb 21	Apr 20	Feb 21
PA Payroll Employment	-1,099	-441	-18.1%	-7.3%
Construction	-98	-10	-37.9%	-4.1%
Manufacturing	-85	-33	-14.7%	-5.8%
Retail and Wholesale Trade	-172	-31	-21.0%	-3.8%
Transportation and Warehouse	-27	1	-9.0%	0.3%
Financial and Real Estate	-9	-10	-2.7%	-2.9%
Professional and Technical	-19	-1	-5.3%	-0.2%
Administration and Waste Management	-68	-36	-21.4%	-11.9%
Education (excludes local SD)	-37	-31	-14.4%	-12.1%
Healthcare-Social Assistance	-109	-49	-10.3%	-4.6%
Arts-Entertainment	-56	-30	-59.5%	-35.4%
Accommodation-Food Service	-276	-115	-57.7%	-24.7%
Other Services	-95	-36	-36.5%	-13.8%
All Government	-25	-44	-3.4%	-6.1%
All Other	-23	-17	-9.3%	-7.1%

Note: Data are not seasonally adjusted. Figures for February are preliminary. YOY is year-over-year. **Excludes self-employed.**
Source: U.S. Bureau of Labor Statistics, CES State and Metro Area Employment.


Detail for Leisure and Hospitality Sector

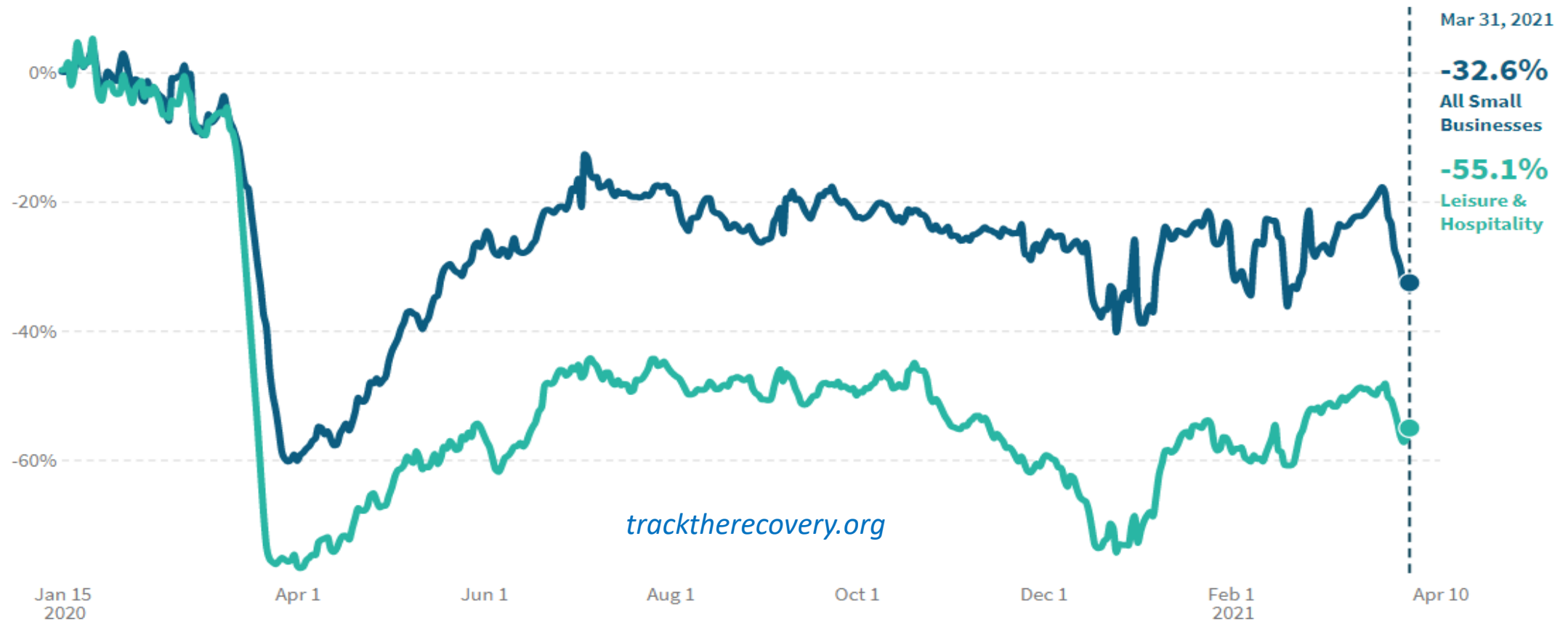
	YOY Number Change (000s)		YOY Percent Change	
	Apr 20	Feb 21	Apr 20	Feb 21
PA Payroll Employment	-1,099	-441	-18.1%	-7.3%
All Other Sectors	-767	-296	-13.9%	-5.4%
Leisure and Hospitality (detail below)	-332	-145	-58.0%	-26.3%
Arts and Entertainment	-56	-30	-59.5%	-35.4%
Amusements and Gaming	-44	-22	-65.7%	-36.4%
Arts and Spectator Sports	-12	-8	-44.6%	-32.9%
Accommodation and Food Service	-276	-115	-57.7%	-24.7%
Accommodation	-34	-23	-58.7%	-39.2%
Full-Service Restaurants	-151	-59	-76.0%	-30.0%
Limited-Service Restaurants	-55	-12	-33.9%	-7.4%

Note: Data are not seasonally adjusted. Figures for February are preliminary. YOY is year-over-year. **Excludes self-employed.**
Source: U.S. Bureau of Labor Statistics, CES State and Metro Area Employment.

Leisure-Hospitality Small Business Revenues Down 55%

In **Pennsylvania**, as of March 31 2021, total small business revenue decreased by **32.6%** compared to January 2020.

DOWNLOAD CHART 




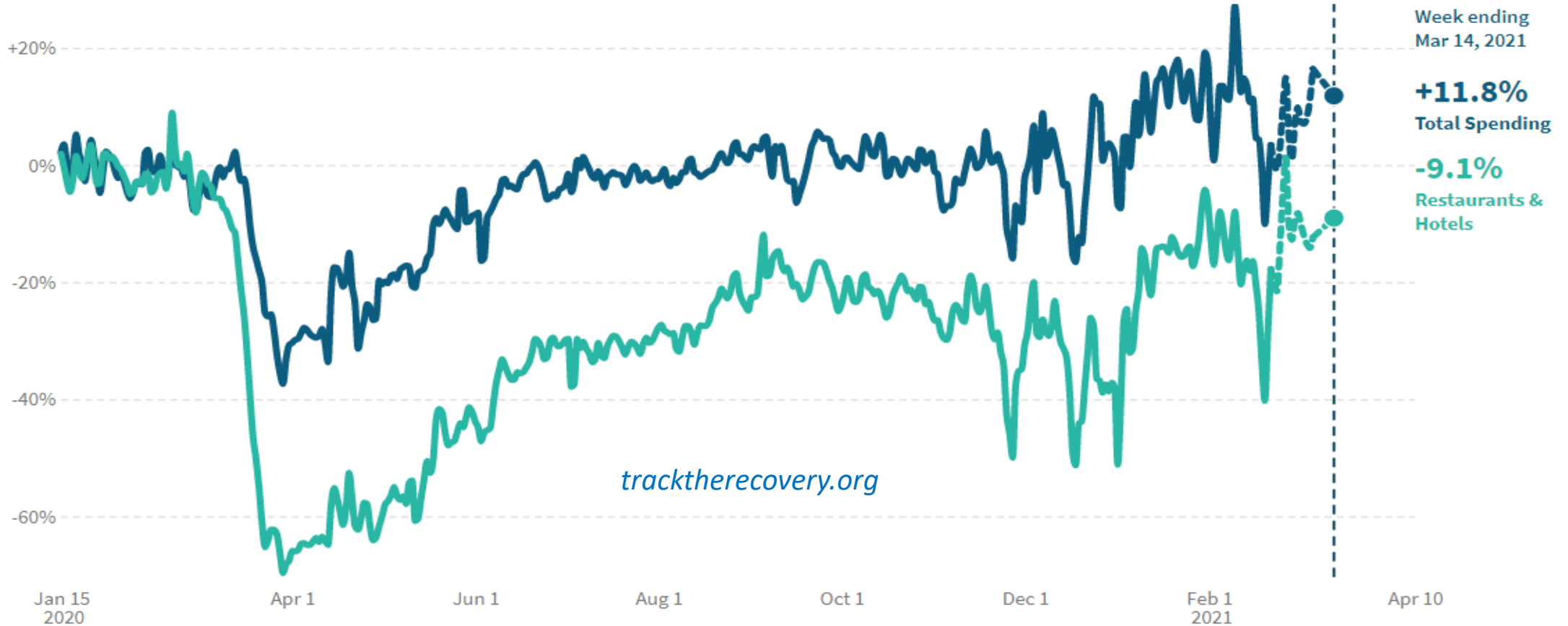
tracktherecovery.org

data source: **Womply**

Consumer Spending on Restaurant-Hotels Continues to Lag

In **Pennsylvania**, as of March 14 2021, total spending by all consumers increased by **11.8%** compared to January 2020.

DOWNLOAD CHART 



data source: **Affinity**